

# Balozi Co-operative Savings and Credit Society Ltd

Golf View Suites, 3rd Floor, Wambui road - Muthaiga off Kiambu/Thika road

P.O. Box 11539 – 00400, Nairobi, Kenya.

Tel: 020-2211600 Cell: 0720-833326/0733-967707

Email: info@balozicoop.com Website: www.balozicoop.com



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## MEMBERSHIP APPLICATION FORM

### COMPLETE THIS FORM IN CAPITAL LETTERS

The Hon. Secretary

P.O. Box 11539 - 00400

Nairobi

I hereby make an application for membership and agree to conform and abide by the scheme's policies and amendments thereof:-

FULL NAME: PROF/DR/MR/MRS/MISS \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ OCCUPATION \_\_\_\_\_

ID NO. \_\_\_\_\_ PAYROLL NO. \_\_\_\_\_

DEPARTMENT \_\_\_\_\_ TERMS OF SERVICE \_\_\_\_\_

EMPLOYER \_\_\_\_\_ DATE EMPLOYED \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

STATION (TOWN NAME) \_\_\_\_\_ EMPLOYER TELEPHONE \_\_\_\_\_

EMPLOYER ADDRESS \_\_\_\_\_

MOBILE NO. \_\_\_\_\_ 2<sup>ND</sup> MOBILE NO. \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_ 2<sup>ND</sup> EMAIL ADDRESS \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_

BANK NAME \_\_\_\_\_ BRANCH \_\_\_\_\_

BANK ACCOUNT NO. \_\_\_\_\_

CONTRIBUTION STARTING DATE (DAY/MONTH/YEAR) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

DEPOSITS CONTRIBUTION KSHS. \_\_\_\_\_ PER PP/MONTH

RECRUITED BY: MEMBER NAME \_\_\_\_\_ MNO \_\_\_\_\_

**Note: The Board reserves the right to accept or decline your application and may conduct a background check for this application.**

APPLICANT'S  
SIGNATURE  
(within the box)

DATE \_\_\_\_\_

### FOR OFFICIAL USE ONLY

MEMBERSHIP NO \_\_\_\_\_ MEMBERSHIP FEE KSHS. \_\_\_\_\_

DATE OF ADMISSION \_\_\_\_\_ RECEIPT NO. \_\_\_\_\_

REGISTERED BY \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

AUTHORIZED BY \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

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## **BENEVOLENT FUND APPLICATION FORM**

### **COMPLETE THIS FORM IN CAPITAL LETTERS**

The Hon. Secretary  
P.O. Box 11539-00400  
**Nairobi**

I hereby apply for membership to Balozi Benevolent Fund Scheme and agree to abide by the scheme's policies and amendments thereof:-

FULL NAME: PROF/DR/MR/MRS/MISS \_\_\_\_\_  
DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ ID NO \_\_\_\_\_ MEMBERSHIP NO. \_\_\_\_\_  
HOME ADDRESS \_\_\_\_\_ MOBILE NO \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ PAYROLL NO. \_\_\_\_\_  
SCHEME CONTRIBUTION STARTING DATE \_\_\_\_/\_\_\_\_/\_\_\_\_ KSHS. 300/- OR 150/- PER  
PP/MONTH

### **NOMINATIONS FOR BENEVOLENT FUND CLAIM**

1. NAMES OF SPOUSE(S)	MOBILE NO.	DATE OF BIRTH	ID NO
(A) _____	_____	_____	_____
(B) _____	_____	_____	_____

  

2. NAMES OF CHILD(REN)	MOBILE NO.	DATE OF BIRTH	ID NO
(A) _____	_____	_____	_____
(B) _____	_____	_____	_____
(C) _____	_____	_____	_____
(D) _____	_____	_____	_____
(E) _____	_____	_____	_____

  

3. NAMES OF BIOLOGICAL PARENT(S)	MOBILE NO.	DATE OF BIRTH	ID NO
(A) _____	_____	_____	_____
(B) _____	_____	_____	_____

### **NOTE:**

- You may fill more than one form in case the spaces provided above are not enough.
- Attach copies of birth certificates for children and copies of national IDs for all spouses and parents.

### 4. DETAILS OF CLAIMANT (NOT PRINCIPAL MEMBER/CONTRIBUTOR)

In the event that the claim for benevolent fund is for myself, payment to be made to

NAME \_\_\_\_\_ ID/NO \_\_\_\_\_  
RELATIONSHIP \_\_\_\_\_ MOBILE NO. \_\_\_\_\_

**The SACCO accepts claims for a maximum of one spouse, four children and two parents.**

APPLICANT'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

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## NEXT OF KIN APPLICATION FORM

### COMPLETE THIS FORM IN CAPITAL LETTERS

#### AS PER BY LAW 13

I \_\_\_\_\_ of ID/Passport No \_\_\_\_\_

Membership No. \_\_\_\_\_ P.O. Box \_\_\_\_\_

The undersigned, in the event of my death whilst a member of the Society, hereby instruct the Society to pay all amounts due to me, less any debts (defaulted loan) to the Society, to the person named in the section below.

I understand that I may alter the name(s) of the nominated next of kin(s) by filling another next of kin form.

	NAMES OF NOMINATED NEXT OF KIN(S)	RELATIONSHIP	IDENTITY NUMBER	MOBILE NUMBER	RATIO
1.					
2.					
3.					
4.					
5.					
6.					
7.					

APPLICANT'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

#### WITNESSES

1. NAME: \_\_\_\_\_ MNO: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

2. NAME: \_\_\_\_\_ MNO: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**Note:** This form should be delivered in a sealed envelope. Membership number and name of the applicant should be written on the envelope.